

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 11, 2004

REGISTRATION NO.: 24520

BONDS ISSUED BY: Callaway County, Missouri

AMOUNT OF ISSUE: \$55,000.00

COUNTY: of Callaway

DATE OF ISSUE: February 15, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Zachary Lane Surfacing Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 4,000.00	03/01/2005 *
	5,000.00	03/01/2006 *
	5,000.00	03/01/2007 *
	5,000.00	03/01/2008 *
	5,000.00	03/01/2009 *
3.250%	24,000.00	03/01/2009
	6,000.00	03/01/2010 *
	6,000.00	03/01/2011 *
	6,000.00	03/01/2012 *
	6,000.00	03/01/2013 *
	7,000.00	03/01/2014 *
4.375%	31,000.00	03/01/2014

ARE BONDS CALLABLE: The bonds maturing on March 1, 2014 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Inc., Kansas City, Missouri

PURCHASE PRICE: \$53,020.00

INTEREST RATE: 4.8097%

ASSESSED VALUATION: \$571,471,344

INDEBTEDNESS: (Including this issue) \$1,193,048.75

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Owners of 88.39% of land in NID signed petition asking for NID to be created.

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable